

**Psychological Consultants**  
**Northgate Center**  
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**Rochester, MN 55901**  
**www.psychologicalconsultants1.com**

**Office: (507) 252-9292**

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**Date Today:** \_\_\_\_\_

Client Name(s): \_\_\_\_\_ Preferred Name (s): \_\_\_\_\_

Local Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Permanent Address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Years of Education: \_\_\_\_\_ Occupation: \_\_\_\_\_ Gender: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

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**Insurance Information:**

**Primary Insurance Name:** \_\_\_\_\_ **Policy ID #:** \_\_\_\_\_

Primary Ins. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_\_

**Secondary Insurance Name:** \_\_\_\_\_ **Policy ID #:** \_\_\_\_\_

Secondary Ins. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_\_

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**Payment Options:**

**How do you intend to pay for your services today?**    Credit Card    Cash    Check

Credit Card Type: \_\_\_\_\_ Credit Card Number: \_\_\_\_\_

Name exactly as it appears on credit card (please print): \_\_\_\_\_

Credit Card Expiration Date (mm/yy): \_\_\_\_\_ **Authorized Signature:** \_\_\_\_\_

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How did you hear of us? \_\_\_\_\_ Referred by? \_\_\_\_\_

CLIENT DATA FORM (CONT'D)

**TWO PEOPLE TO CONTACT IN CASE OF EMERGENCY**

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

\* Does this person know of this visit? Yes No

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

\* Does this person know of this visit? Yes No

**\*\* In the event of an emergency, do I have permission to contact these individuals? Yes No**

**MEDICAL INFORMATION**

**Primary Care Physician:** \_\_\_\_\_ **Address:** \_\_\_\_\_

Date of Last Physical Exam: \_\_\_\_\_ Treating facility: \_\_\_\_\_

Allergies: \_\_\_\_\_

Chronic Physical Conditions: \_\_\_\_\_

**Current Medication(s)(if not enough room, list on back of page):**

Name of Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Start Date: \_\_\_\_\_

Name of Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Start Date: \_\_\_\_\_

Name of Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Start Date: \_\_\_\_\_

Name of Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_ Start Date: \_\_\_\_\_

Have you ever been treated for a serious illness, injury or head trauma? Yes No

If yes, please explain: \_\_\_\_\_

**Circle any medical problems you are currently experiencing:**

- |                     |                     |                           |                       |
|---------------------|---------------------|---------------------------|-----------------------|
| Arthritis           | Heart Disease       | Lung Disease              | Stroke                |
| Asthma              | Heartburn           | Menopause                 | Sexual Difficulties   |
| Bladder problems    | High Blood Pressure | Osteoporosis              | Seizures              |
| Cancer              | High Cholesterol    | Other Male/Female Disease | Skin Disease/Disorder |
| Diabetes: Type I/II | HIV Positive        | Polycystic Ovary Disease  | Thyroid Problems      |
| Glaucoma            | Irregular Periods   |                           | Tuberculosis          |
| Headaches           | Kidney Disease      |                           |                       |
| Head Injury         | Kidney Problems     | Stomach Problems          | Ulcer                 |

Other: \_\_\_\_\_

CLIENT DATA FORM (CONT'D)

**PREVIOUS PSYCHOLOGICAL EVALUATIONS, COUNSELING, OR TREATMENTS**

Treating Provider: \_\_\_\_\_ Dates of service From: \_\_\_\_\_ To: \_\_\_\_\_

Reason(s): \_\_\_\_\_

**Was it Helpful?** Yes No **If not, why?** \_\_\_\_\_

Treating Provider: \_\_\_\_\_ Dates of service From: \_\_\_\_\_ To: \_\_\_\_\_

Reason(s): \_\_\_\_\_

**Was it Helpful?** Yes No **If not, why?** \_\_\_\_\_

**Personal History**

What is your mother's name: \_\_\_\_\_ Is she still alive? Yes No

What is your father's name: \_\_\_\_\_ Is he still alive? Yes No

What is your parents' marital status? Married Separated Divorced

If your parents are separated or divorced, how old were you when they separated/divorced? \_\_\_\_\_

Where and by whom were you raised? \_\_\_\_\_

List the first names and ages of your siblings: **Name** **Age**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Describe how it was/is growing up in your family: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What one word best describes your family when you were a child? \_\_\_\_\_

How many people currently live in your household (including yourself)? \_\_\_\_\_

How many children do you have? \_\_\_\_\_

List the first names and ages: **Name** **Age**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please describe the problem(s) for which you are seeking help: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**CLIENT DATA FORM (CONT'D)**

When and how did your current problem(s) begin? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**From the list below, circle all problem areas that pertain to you at this time:**

- |                   |                 |                          |                              |
|-------------------|-----------------|--------------------------|------------------------------|
| Academic/School   | Eating Disorder | Intimacy                 | Parenting                    |
| Alcohol Use       | Employment      | Legal                    | Physical Health/Disability   |
| Anger             | Family Conflict | Marital/Relationship     | Religious/Spiritual Concerns |
| Anxiety           | Financial       | Mental Health/Disability | Sexuality                    |
| Criminal Behavior | Gambling        | Mental Illness           | Socialization                |
| Drug Abuse        | Grief/Loss      | Mood                     | Victim of Abuse              |
- Other: \_\_\_\_\_

**Please circle all of the symptoms you have experienced in the last two weeks.**

- |                      |                                     |                          |                                |
|----------------------|-------------------------------------|--------------------------|--------------------------------|
| Depressed mood       | Irritable/Angry                     | Shortness of breath      | Violent when angry             |
| Muscle tension       | Trouble keeping Friends             | Increased worry          | Decreased mood                 |
| Change in appetite   | Feeling worthless                   | Over eating              | Trouble forming friendships    |
| Sleep problems       | Feeling defensive                   | Sweating                 | Angry outbursts                |
| Loss of energy       | Unable to follow through with goals | Easily Distracted        | Repetitive thoughts            |
| Mind going blank     | Feeling numb                        | Feeling restless         | Feeling anxious                |
| Trembling/shaking    | Racing heart                        | Avoiding certain foods   | Seeing things others don't see |
| Dizziness            | Trouble Concentrating               | Feeling hopeless         | Thoughts of death              |
| Elevated mood        | Binging                             | Tire easily              | Nausea/Stomach Distress        |
| Hearing voices       | Mood swings                         | Trouble making decisions | Decreased need for sleep       |
| Feeling suspicious   | Angry Outbursts                     | Excessive exercise       | Using diuretics                |
| Feeling rageful      | Impulsiveness                       | Feeling stressed         |                                |
| Repetitive behaviors | Feeling Paranoid                    | More talkative           |                                |

**CLIENT DATA FORM (CONT'D)**

Have you ever attempted suicide? **Yes No**

If yes, list at what age(s): \_\_\_\_\_

Are you currently feeling Suicidal? **Yes No**

**Please enter check marks where appropriate to indicate family members who have experienced mental health concerns.**

<b>Illness</b>	<b>Self</b>	<b>Father</b>	<b>Mother</b>	<b>Brother/Sister</b>	<b>Grandparent</b>	<b>Other</b>
Depression						
Anxiety						
Alcoholism						
Schizophrenia						
Bipolar Disorder						
Drug Addiction						
Attention Deficit Disorder						
Eating Disorder						
Post-Traumatic Stress						
Obsessive/Compulsive						
Mania						
Committed Suicide						
Committed Homicide						

Other: \_\_\_\_\_

Have you been either the **victim** and/or **perpetrator** of sexual abuse?

Are you currently experiencing any legal difficulties? **Yes No**

If yes, please explain: \_\_\_\_\_

Are you currently experiencing any job difficulties? **Yes No**

If yes, please explain: \_\_\_\_\_

Do you smoke? **Yes No** If yes, how much per day? \_\_\_\_\_

Do you wish to quit? **Yes No**

**CLIENT DATA FORM (CONT'D)**

How much caffeine do you consume daily? \_\_\_\_\_

How much alcohol do you consume? Daily? \_\_\_\_\_ Weekly? \_\_\_\_\_

Last use of alcohol? \_\_\_\_\_

What street drugs do you, or have you used? \_\_\_\_\_

Last use of street drugs? \_\_\_\_\_

Have you ever thought that you should cut down on your drinking and or drug use? **Yes No**

In the past year, have you ever had people annoy you by complaining about your drinking or

drug use? **Yes No**

In the past year, have you ever used alcohol or street drugs first thing in the morning to steady your

nerves or get rid of a hangover, or to get your day started? **Yes No**

Have you ever been charged with a DUI or DWI? **Yes No**

**If yes, please list date(s):** Month/Year \_\_\_\_\_

Month/Year \_\_\_\_\_

Month/Year \_\_\_\_\_

Month/Year \_\_\_\_\_

**List all inpatient and outpatient chemical dependency treatments**

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

**List all inpatient and outpatient mental health treatments**

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

Facility \_\_\_\_\_ Month/Year \_\_\_\_\_ Completed? \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_