

Psychological Consultants
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Today Date: _____
Client Name(s) _____ Preferred Name (s): _____
Local Address: _____ City: _____ State: _____ Zip: _____
Permanent Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Social Security #: _____ Date of Birth: _____ Age: _____
Years of Education: _____ Occupation: _____ Gender: M F
Employer's Name: _____ Marital Status: _____
Employer's Address: _____ City: _____ State: _____ Zip: _____

Insurance Information:

Primary Insurance Name: _____ **Policy ID #:** _____
Primary Ins. Address: _____ City: _____ State: _____ Zip: _____
Policy Holder's Social Security #: _____ Policy Holder's Date of Birth: _____
Secondary Insurance Name: _____ **Policy ID #:** _____
Secondary Ins. Address: _____ City: _____ State: _____ Zip: _____
Policy Holder's Social Security #: _____ Policy Holder's Date of Birth: _____

Payment Options:

How do you intend to pay for your services today? Credit Card Cash Check
Credit Card Type: _____ Credit Card Number: _____
Name exactly as it appears on credit card (please print): _____
Credit Card Expiration Date (mm/yy): _____ **Authorized Signature:** _____

How did you hear of us? _____ Referred by? _____

CLIENT DATA FORM (CONT'D)

TWO PEOPLE TO CONTACT IN CASE OF EMERGENCY

Name: _____ Relationship to you: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

* Does this person know of this visit? Yes No

Name: _____ Relationship to you: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

* Does this person know of this visit? Yes No

** In the event of an emergency, do I have permission to contact these individuals? Yes No

MEDICAL INFORMATION

Primary Care Physician: _____ Address: _____

Date of Last Physical Exam: _____ Treating facility: _____

Allergies: _____

Chronic Physical Conditions: _____

Current Medication(s)(if not enough room, list on back of page):

Name of Medication: _____ Dosage: _____ Start Date: _____

Name of Medication: _____ Dosage: _____ Start Date: _____

Name of Medication: _____ Dosage: _____ Start Date: _____

Name of Medication: _____ Dosage: _____ Start Date: _____

Have you ever been treated for a serious illness, injury or head trauma? Yes No

If yes, please explain: _____

Circle any medical problems you are currently experiencing:

- | | | | |
|---------------------|---------------------|---------------------------|-----------------------|
| Arthritis | Heart Disease | Lung Disease | Stroke |
| Asthma | Heartburn | Menopause | Sexual Difficulties |
| Bladder problems | High Blood Pressure | Osteoporosis | Seizures |
| Cancer | High Cholesterol | Other Male/Female Disease | Skin Disease/Disorder |
| Diabetes: Type I/II | HIV Positive | Polycystic Ovary Disease | Thyroid Problems |
| Glaucoma | Irregular Periods | | Tuberculosis |
| Headaches | Kidney Disease | | |
| Head Injury | Kidney Problems | Stomach Problems | Ulcer |

Other: _____

CLIENT DATA FORM (CONT'D)

PREVIOUS PSYCHOLOGICAL EVALUATIONS, COUNSELING, OR TREATMENTS

Treating Provider: _____ Dates of service From: _____ To: _____

Reason(s): _____

Was it Helpful? Yes No If not, why? _____

Treating Provider: _____ Dates of service From: _____ To: _____

Reason(s): _____

Was it Helpful? Yes No If not, why? _____

Personal History

What is your mother's name: _____ Is she still alive? **Yes No**

What is your father's name: _____ Is he still alive? **Yes No**

What is your parents' marital status? Married Separated Divorced

If your parents are separated or divorced, how old were you when they separated/divorced? _____

Where and by whom were you raised? _____

List the first names and ages of your siblings: **Name Age**

Name	Age
_____	_____
_____	_____
_____	_____
_____	_____

Describe how it was/is growing up in your family: _____

What one word best describes your family when you were a child? _____

How many people currently live in your household (including yourself)? _____

How many children do you have? _____

List the first names and ages: **Name Age**

Name	Age
_____	_____
_____	_____
_____	_____
_____	_____

Please describe the problem(s) for which you are seeking help: _____

CLIENT DATA FORM (CONT'D)

When and how did your current problem(s) begin? _____

From the list below, circle all problem areas that pertain to you at this time:

- | | | | |
|-------------------|-----------------|--------------------------|------------------------------|
| Academic/School | Eating Disorder | Intimacy | Parenting |
| Alcohol Use | Employment | Legal | Physical Health/Disability |
| Anger | Family Conflict | Marital/Relationship | Religious/Spiritual Concerns |
| Anxiety | Financial | Mental Health/Disability | Sexuality |
| Criminal Behavior | Gambling | Mental Illness | Socialization |
| Drug Abuse | Grief/Loss | Mood | Victim of Abuse |
- Other: _____

Please circle all of the symptoms you have experienced in the last two weeks.

- | | | | |
|----------------------|--|-----------------------------|-----------------------------------|
| Depressed mood | Irritable/Angry | Shortness of breath | Violent when angry |
| Muscle tension | Trouble keeping
Friends | Increased worry | Decreased mood |
| Change in appetite | Feeling worthless | Over eating | Trouble forming
friendships |
| Sleep problems | Feeling defensive | Sweating | Angry outbursts |
| Loss of energy | Unable to follow
through with goals | Easily Distracted | Repetitive thoughts |
| Mind going blank | Feeling numb | Feeling restless | Feeling anxious |
| Trembling/shaking | Racing heart | Avoiding certain foods | Seeing things others
don't see |
| Dizziness | Trouble Concentrating | Feeling hopeless | Thoughts of death |
| Elevated mood | Binging | Tire easily | Nausea/Stomach
Distress |
| Hearing voices | Mood swings | Trouble making
decisions | Decreased need for
sleep |
| Feeling suspicious | Angry Outbursts | Excessive exercise | Using diuretics |
| Feeling rageful | Impulsiveness | Feeling stressed | |
| Repetitive behaviors | Feeling Paranoid | More talkative | |

CLIENT DATA FORM (CONT'D)

Have you ever attempted suicide? **Yes No**

If yes, list at what age(s): _____

Are you currently feeling Suicidal? **Yes No**

Please enter check marks where appropriate to indicate family members who have experienced mental health concerns.

Illness	Self	Father	Mother	Brother/Sister	Grandparent	Other
Depression						
Anxiety						
Alcoholism						
Schizophrenia						
Bipolar Disorder						
Drug Addiction						
Attention Deficit Disorder						
Eating Disorder						
Post-Traumatic Stress						
Obsessive/Compulsive						
Mania						
Committed Suicide						
Committed Homicide						

Other: _____

Have you been either the **victim** and/or **perpetrator** of sexual abuse?

Are you currently experiencing any legal difficulties? **Yes No**

If yes, please explain: _____

Are you currently experiencing any job difficulties? **Yes No**

If yes, please explain: _____

Do you smoke? **Yes No** If yes, how much per day? _____

Do you wish to quit? **Yes No**

CLIENT DATA FORM (CONT'D)

How much caffeine do you consume daily? _____

How much alcohol do you consume? Daily? _____ Weekly? _____

Last use of alcohol? _____

What street drugs do you, or have you used? _____

Last use of street drugs? _____

Have you ever thought that you should cut down on your drinking and or drug use? **Yes No**

In the past year, have you ever had people annoy you by complaining about your drinking or

drug use? **Yes No**

In the past year, have you ever used alcohol or street drugs first thing in the morning to steady your

nerves or get rid of a hangover, or to get your day started? **Yes No**

Have you ever been charged with a DUI or DWI? **Yes No**

If yes, please list date(s): Month/Year _____

Month/Year _____

Month/Year _____

Month/Year _____

List all inpatient and outpatient chemical dependency treatments

Facility _____ Month/Year _____ Completed? _____

Facility _____ Month/Year _____ Completed? _____

Facility _____ Month/Year _____ Completed? _____

Facility _____ Month/Year _____ Completed? _____

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List all inpatient and outpatient mental health treatments

Facility _____ Month/Year _____ Completed? _____

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Facility _____ Month/Year _____ Completed? _____

Facility _____ Month/Year _____ Completed? _____

Patient Signature: _____